

Ref. No.

Date

To,
The Manager-Dept of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI - 400001.

Date: 22/04/2017

Scrip Code: - 524548

Sub: - Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2017.

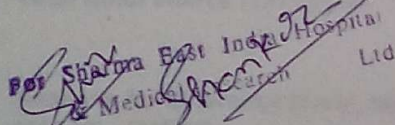
Dear Sir,

Pursuant to Provision of Section 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2017.

Kindly take it on record and acknowledge the same.

Thanking You,

**FOR SHARMA EAST INDIA HOSPITALS &
MEDICAL RESEARCH LTD.**


FOR SHARMA East India Hospital
& Medical Research Ltd

SHIV SHANKAR SHARMA
(Company Secretary &
Compliance Officer)

Encl.: - as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | |
|--|--|
| 1 For Quarter Ended | 31st March, 2017 |
| 2 ISIN | INE465H01012 |
| 3 Face Value | Rs. 10/- |
| 4 Name of the Company | Sharma East India Hospitals & Medical Research Ltd. |
| 5 Registered Office Address | Jaipur Hospital, Lal kothi, Near S.M.S. Stadium, Tonk Road, Jaipur |
| 6 Correspondence Address | Jaipur Hospital, Lal kothi, Near S.M.S. Stadium, Tonk Road, Jaipur |
| 7 Telephone & Fax Nos. | 0141-2742817, 2742557 Fax no. 011-2742472 |
| 8 Email address | jaipurhospital_lalkothi@rediffmail.com |
| 9 Names of the Stock Exchanges where the company's securities are listed : | BSE |

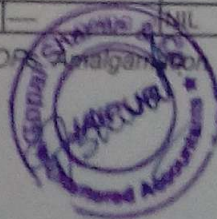
| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 5149000 | - |
| 11 Listed Capital (Exchange-wise) (as per company records) | 3283800 | - |
| 12 Held in dematerialised form in CDSL | 15900 | 0.48% |
| 13 Held in dematerialised form in NSDL | 15600 | 0.47% |
| 14 Physical | 3252300 | 99.05% |
| 15 Total No.of shares (12+13+14) | 3283800 | 100% |

16 Reasons for difference if any, between (10&11), (10&15), (11&15) :
1592600 Shares forfeited due to non payment of call money, 272600 shares under-subscribed on public issue

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Name) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr Pending for SE(Specify Names) |
|----------------|---------------|-----------------------------------|--|---------------------------|---------------------------|---|
| | | NIL | | NIL | | |

*** Rights, Bonus, Preferential Issue, ESOP, Aardagan, Conversion, Buyback, Capital Reduction forfeiture, Any



Gopal Sharma & Co.

(CHARTERED ACCOUNTS)

(o) 0141-2206095, 4007015
(R) 0141-2309792
(M) 93145-12227
Fax : 0141-2214750

18 Register of Members is updated

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the quarter

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

| | | |
|--|---|--|
| 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mr. Shiv Shankar Sharma | 0141-2742557 |
| 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Mr. Virendra Bhurat, M/s Gopal Sharma & Company (Chartered Accountants) | 302, Ocean Apartment, Near Jangleshwar Mahadav Mandir, Kanti Chandra Road, Banipark, Jaipur-302016, Reg No. 071964, Mob No. 9414067651 |
| 24 Appointment of common agency for share registry work (Name & Address) | M/S Beetal Financial And Computer Services (P) Ltd | Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Center, Near Dada Harsukhdas Mandir, New Delhi |
| 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, | NIL | |

Place: Jaipur
Date: 21/04/2017

For Gopal Sharma AND COMPANY
CHARTERED ACCOUNTANT

(VIRENDRA BHURAT)
PARTNER
Membership No.071964
Firm Registration No. 002803C

Office : 302, Ocean Apartment, Near Jangleshwar Mahadav Mandir, Kanti Chandra Road,
Banipark, Jaipur-16* Mobile : 09314512227, 0141-4007015,2206095
Email: gopalsharma49@yahoo.co.in